### SUPPLEMENT DATED 8 AUGUST 2011 TO THE BASE PROSPECTUS DATED 25 MARCH 2011



# AKTIA BANK PLC (Incorporated with limited liability in Finland)

## €1,000,000,000 Euro Medium Term Note Programme

This supplement to the base prospectus dated 25 March 2011 constitutes a prospectus supplement for the purposes of article 13 of Chapter 1 of Part II of the Luxembourg Act dated 10 July 2005 on prospectuses for securities and is prepared in connection with the Euro Medium Term Note Programme established by Aktia Bank plc.

This supplement is supplemental to, and should be read in conjunction with, the base prospectus and any other supplements to the base prospectus issued by Aktia Bank plc.

Terms defined in the base prospectus have the same meaning when used in this supplement.

To the extent that there is any inconsistency between (a) any statement in this supplement or any statement incorporated by reference into the base prospectus by this supplement and (b) any other statement in or incorporated by reference in the base prospectus, the statements in (a) above will prevail.

#### **INTERIM REPORT 1 JANUARY – 30 JUNE 2011**

Consolidated Balance Sheet

On 3 August 2011 Aktia Bank plc published its consolidated unaudited interim report for the period 1.1.-30.6.2011. A copy of the interim report is available in electronic form on the websites of Aktia Bank plc www.aktia.fi and of the Finnish stock exchange Nasdag OMX Helsinki www.nasdagomxnordic.com.

Page 9

The interim report contains the information set out at the following pages:

Controlled Balance Chock	. ago o
Consolidated Income Statement	Page 7
Consolidated Statement of Comprehensive Income	Page 8
Consolidated Cash Flow Statement	10
Consolidated Statement of Changes in Equity	11
Accounting Principles and Notes to the consolidated accounts	Pages 14 to 19
Auditor's review report	Page 20

By virtue of this supplement the interim report is incorporated in, and forms part of, the base prospectus. Any information included in the interim report but not listed in the table above is however incorporated by reference into this supplement for information purposes only.

## **GENERAL**

Aktia Bank plc accepts responsibility for the information contained in this supplement. To the best of the knowledge of Aktia Bank plc (having taken all reasonable care to ensure that such is the case) the information contained in this supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the base prospectus since the publication of the base prospectus.

In accordance with Article 13 paragraph 2 of the Luxembourg Act dated 10 July 2005 on prospectuses for securities, investors who have agreed to purchase or subscribe for the securities before this supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this supplement was published, to withdraw their acceptances.